Tech Tip Tuesday—February 20, 2018

Reminder: Livery Coach User Meeting in Las Vegas—and please RSVP!

As usual, our annual user meeting will be held before the LCT Show in Las Vegas. This year, the meeting will be on Sunday, March 11th, from 2pm to 4pm in Coral AB in the North Convention Center at Mandalay Bay. This meeting is open to all Livery Coach customers, and we encourage you to attend, but we really need a headcount.

Please RSVP with the names of the attendees to <u>news@liverycoach.com</u>.

Thanks!

Incident Report (IR) button

If you want to create an Incident Report from a trip, you simply open the trip, navigate to the contact, and create a new IR.



Once the IR exists on a trip, there will be a red IR button shown when you open the trip.

D	oispatch Note:	Sys *
	Save Exit Agent Note	Availability IR << Summary
Г	453450	01/00/10 11/FF

Once the IR is resolved, the button turns green.



If you want to make the IR button appear all the time, so that you can more quickly add an Incident Report to a trip, there is a setting to accomplish this. Simply navigate to Setup...Maintain...System Default Configuration, and put a check mark next to "Show IR Button on Trip Detail".

Trip Schedule (11:38:33) Reservation Settings X				
Default Vehicle Type: Sedan -				
Maximum Trip ID Digits: 123456 -				
Next TripID Sequence: 457767				
Trip Duration Rounding By (minutes): 0				
Users need Manager Approval to Un-Cancel Trip After 0 min(s)				
Reservation Occasion Required	🔲 Enable Contact Pngr Note Button On T			
Auto apply Contact Occasion to New Reservation	📝 Disable Passenger Name To Auto Popu			
Set Empty New Reservation Date Time	Farm Out Option			
Apply Pickup Time To Be Same As Flight Time	Auto Populate Zone Location			
Contact Is Always Passenger	Apply Standard Vehicle Type Rate On			
V Pickup Phone	Prompt If Trip Grat Not Equal To Vehic			
Flight Info Mandatory For Airport Pickup	Show Vehicle Availability only			
Flight Info Mandatory For Airport Stop	uto Save Reservation On Exit			
Flight Info Mandatory For Airport Dropoff	Make Copy Trip To Unassigned			
Set Default To Automatically Insert Contact Notes	Make Return Trip To Unassigned			
Copy Group Name To All Trips	Show Customer Note Private Note On			
Trip Schedule Screen - Lock Length of bar	Do Not Offer To Change Zone Rate O			
Also Get Zone Code Based On City and State	Prompt override when Farm Agreemer			
Set time zone based on airport code	Enforce Country Selection On 1st Pick			
Suppress warning when cancelling a trip with a deposit	When trip status is shaped to UNASS			
Popup reminder when saving trips in the Quote Status	Mobile phone required for new contact			
Use Chauffeur Acknowledge in Trip Detail for acknowled ung reservation	Ist Pickup must have a Pickup Location			
Allow to auto send Receipt as Information on Credit and Group	Last DropOff must have a DropOff Log			
Always use first passenger name in subject line c emailed receipt	Display Caller Info Input Form When C			
Auto Apply Reservation Charges From Compary Rate Agreement Name	Allow to auto send farm-out when trip			
Show Override Search Field In Rate Agreement Selection Screen	Do not automatically add Agent Note			
🔲 Vehicle Type Selection List - Reverse Ogler ID	Show warning when flight arrives on a			
Set Trip Source Independent from Contact Source	Enable VehicleType Ordered Free Forr			
Prompt Agent Note Screen When p Status Changed To No Show				
Show IR Button on Trip Detail				
Trip Owner Based On: Contact	•			

Now, when you open a trip, the button is ready and waiting, in grey.

